



**NOTICE OF MATERIAL CHANGE
IN FINANCIAL CONDITION**

Broker-Dealer: _____

Pursuant to NYSE Arca, Inc. Rules 4.2-E(d) and 4.2-O(d), no broker-dealer shall make any change in its capitalization without the prior written approval of the Exchange. Broker-dealers should report all material changes in their capitalization to the NYSE Arca, Inc. The term "material" includes any amount that equals more than 5% of the total assets of the broker-dealer. Accordingly, the broker-dealer named above intends to make the following change to its capitalization:

1. The change in capitalization will result in a capital contribution / withdrawal.
 2. Anticipated **date** of capital contribution or withdrawal:
 3. Name of contributor or beneficiary: _____
 4. The amount of capital to be contributed or withdrawn is \$ _____ representing
% of the broker-dealer's **Total Assets**.
 5. Broker-dealer's **Total Net Capital** to date is \$ _____
 6. Broker-dealer's **Excess Net Capital** to date is \$ _____
 7. Broker-dealer's **Projected Net Capital** after the change will be \$ _____
 8. Broker-dealer's **Projected Excess Net Capital** after the change will be \$ _____
 9. Is the capital change in the form of a **Cash Loan** to the broker-dealer?
If "Yes," the loan period is _____ year(s) with payments Yes No
to be made on a monthly / quarterly / annual basis.
 10. Will the broker-dealer execute a **Subordinated Loan Agreement**?
If "Yes," attach a copy of the agreement. Yes No
 11. Will the broker-dealer execute a **Secured Demand Note**?
If "Yes," attach a copy of the note. Yes No
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On behalf of the broker-dealer, the undersigned hereby attests that the information reported herein is true, correct, and complete.

Name: _____

Title: _____

Signature: _____

Date: _____

Submit this form to: NYSE Arca, Inc., c/o FINRA: *Contact your Firm's assigned Risk Monitoring Analyst for submission information.*