

ADDITIONAL LISTING APPLICATION

Section I Company and Issue Description

Company Name

Address

City, State, Zip Code

Company Contact - Name and Title

Telephone #

E-mail

Listed Security

Trading Symbol

Total shares issued and outstanding

as of

Shares held in treasury

as of

Section II Transaction Details

The Company hereby makes application to the NYSE American for the additional listing of the following shares:

<u>Shares</u> ¹	<u>Purpose</u> ²	<u>Date of Board Authorization</u>	<u>Date of Shareholder Authorization (if applicable)</u>	<u>Anticipated Date of Issuance</u>
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Total Shares

¹ For a forward stock split or stock dividend, make application for the difference between the shares issued and outstanding (i) prior to the split/dividend and (ii) after the split/dividend. (Note: any shares listed in Line 2 of the Reconciliation Sheet will automatically be affected by the factor of the split/dividend.) For listing of any ad hoc shares in connection with a dividend payment on a preferred stock (or notes), those shares should be listed in the Shares column. For any substitution listing (e.g., reverse split, reincorporation or reorganization) the shares should be listed as "N/A".

² For example, acquisition, private placement, stock option plan, stock split, inducement grant, etc.

Section III Insider Participation and Future Potential Issuances

Yes No Does any Director, Officer or principal shareholder of the Company have a direct or indirect interest in the transactions?

Yes No Does the transaction potentially require the Company to issue any shares in the future above the amount currently applied for? (For example for an earn-out, price protection, or reset provision.)

** If yes provide complete details in the space below of such insider interest along with Audit Committee minutes (if applicable) and/or of such future potential issuance(s). Attach a rider if additional space is needed.*

Section IV Information for a Technical Original Listing³

Check all applicable categories

Effective Date

Reverse Stock Split Ratio of -for-

Change in state of incorporation from to

Other (please describe briefly):

Does the transaction require the turn-in of listed securities or stock certificates? Yes No

Complete the Reconciliation Sheet for any Technical Original Listing (See Appendix A).

³ Technical Original Listing is a change in the company's status technical in nature and the shareholders of the original company receive or retain a share-for-share interest in the new company without any change in their equity position or rights.

Section V Information for a Forward Stock Split or Stock Dividend

Forward Stock Split Ratio: -for-

Or

Stock Dividend per Share: %

Record Date:

Payment Date:

Complete the Reconciliation Sheet for any forward or reverse stock split or stock dividend (See Appendix A).

Section VI Attachments and Signature

The following Company documents are incorporated by reference into this Additional Listing Application. If any such documents are filed via EDGAR, then indicate under what cover they are filed, the filing date and the exhibit number:

- a)
- b)
- c)
- d)
- e)
- f)
- g)
- h)
- i)
- j)
- k)

The Company hereby applies for the listing of the above mentioned additional shares and the undersigned hereby certifies that the statements made herein, and the papers and exhibits submitted in support hereof are, to the best of such person's knowledge and belief, true and correct.

Name:

Title:

Date submitted:

Signature: /s/