

New York Stock Exchange

Initial Listing Application

Response to Clearance Letter

Status: DRAFT / Not Submitted to the NYSE

Complete Legal Corporate Name: —

The Company hereby confirms it is in receipt of your clearance letter and understands its obligation to comply with the each of the conditions to listing set forth therein. If, for any reason, the Company is not in compliance with any applicable listing standards prior to the commencement of trading on its listing date, the Company (a) acknowledges its affirmative duty to notify the NYSE of any non-compliance prior to the start of trading on that date, and (b) understands that trading in its securities will not commence on that date.

Electronic Signature

Required signatures must be in typed form rather than manual format. When used in connection with an electronic submission, the term "signature" means an electronic entry in the form of a magnetic impulse or other form of computer data compilation of any letters or series of letters or characters comprising a name, executed, adopted or authorized as a signature. *Any person signing on behalf of another person represents that s/he has explicit authorization from such other person to do so.*

Signed By: —

Title: —

Date: —

TEMPLATE