

New York Stock Exchange

Initial Listing Application Original Listing Application for Equity Securities Status: DRAFT / Not Submitted to the NYSE

Part I: Corporate Information

A: General Corporate Information

Complete Corporate Legal Name: —

Address of Principal Executive Offices: —

Company Telephone No.: —

Contact Name and Title: —

Contact Telephone No.: —

State and Country of Incorporation: —

EDGAR CIK No.: —

Foreign Private Issuer: —

Website address: —

CUSIP No. of Security(s) Being Listed: —

Date of Fiscal Year End: —

Contact Email: —

Date of Incorporation: —

SEC '34 Act File No.: —

DRS Eligible: —

SIC Code: —

B. Corporate Contacts

Billing Contact

Part II: Security Information

A. Security(s) which the Applicant Issuer is applying to list (including par/stated value, warrant expiration date, maturity date, etc.):

Security Class/Type —

Issue Description (including par value, warrant expiration, maturity date) etc —

Shares Outstanding (excluding Treasury Shares) —

Treasury Shares —

The following number of shares are unissued, but have been reserved for future issuance for the purposes noted:

Date Authorized	Purpose of Shares to be Issued	Number of Shares Authorized

Record date of the most recent dividend paid with respect to the shares:

Payment date of the most recent dividend paid with respect to the shares:

Amount per share of the most recent dividend paid with respect to the shares: —

Are there any declared but unpaid dividends with respect to the shares: —

What is the record date for any such unpaid dividend:

What is the payment date of any such unpaid dividend:

What is the amount per share of any such unpaid dividend: —

Provide a description of any outstanding rights to subscribe to securities: —

If a record date is to be set in the near future for any purpose, please provide the anticipated date of the record date and the reason the record date is being established. None

B. Transfer Agent/Registrar:

Name —
Address —
Phone No.: — Facsimile No.: — Email: —

C. If listing American Depositary Shares, please provide the following information with respect to the Depositary Bank:

Name —
Address —
Phone No.: — Facsimile No.: — Email: —

D. Outside Counsel Contact with Respect to Listing Application, if any:

Name —
Address —
Phone No.: — Facsimile No.: — Email: —

E. Security Preferences

If the Applicant Issuer has any existing class of common stock or equity security entitling the holder(s) to differential voting rights, dividend payments, or other preferences, please provide a complete description of such preference(s):

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Part III: Type of Listing**A. Listing in Connection with an Issuance of Securities**

Type of transaction: —
If spin-off, please provide name of parent entity: —
Will the security(s) to be listed trade on a “when issued” basis? —
Expected closing date of the transaction: —
Expected listing date: —
Investment Banker/Financial Advisor Contact(s), if any
Name —
Address —
Phone No.: — Facsimile No.: — Email: —

B. Listing in Connection with a Transfer or Quotation

Name of current trading market, if any: —
Current ticker symbol, if any: —

Part IV: Additional Information**A. Exchange Requirements for Listing Consideration**

To be considered for listing, the applicant issuer must meet the Exchange's minimum listing requirements. The Exchange has broad discretion regarding the listing of any security. Thus, the Exchange may deny listing or apply additional or more stringent criteria based on any event, condition, or circumstance that makes the listing of an applicant issuer's security inadvisable or unwarranted in the opinion of the Exchange. Such determination can be made even if the applicant issuer meets the Exchange's listing standards. In connection with the review of any listing application, the Exchange

reserves the right to request such additional public or non-public information or documentation as it may deem necessary and appropriate to make a determination regarding the listing eligibility of the applicant issuer's security, including, but not limited to, any material provided to or received from the Securities and Exchange Commission or other appropriate regulatory authority.

B. Regulatory Review

The Issuer must provide the Exchange with a letter from counsel, certifying that, to the company's knowledge, no officer*, board member, or non-institutional shareholder with greater than 10% ownership of the Issuer or a security to be listed has been convicted of a felony or misdemeanor relating to financial issues (e.g., embezzlement, fraud, theft) during the past ten years. To the extent that an officer, board member, or non-institutional shareholder with greater than 10% ownership of the company has been so convicted, provide a detailed description of all such matters. In addition to reviewing this letter, the Exchange will review background materials available to it regarding the aforementioned individuals as part of the eligibility review process.

* As such term is defined in Rule 16a-1(f) under the Securities Exchange Act of 1934, or any successor rule.

Part V: Attestation

I, _____, as _____,
Name of Authorized Executive Officer Title of Authorized Executive Office
_____, do hereby
Full Name of Company

attest that, at the time of the filing of this application, the Applicant Issuer is deemed to have read and understood the Exchange's listing and corporate governance rules and requirements and, if approved for listing, intends to comply with all applicable listing and corporate governance rules and requirements on an ongoing basis. Further, I certify that to the best of my knowledge and belief, the information contained within this application and any materials provided to the Exchange in support of this application are true and correct.

Signature of Authorized Executive Officer

Date