

[Header]

[Date]

NYSE Regulation Initial Listings Team
NYSE American LLC
11 Wall Street
New York, NY 10005

Re : _____ [Company Name]

To Whom It May Concern:

We are acting as representatives of the underwriters in connection with [Company Name]'s (the "Company") initial public offering of [XXX shares of common stocks/ordinary shares], excluding the over-allotment option.

We understand that the listing criteria of the NYSE American LLC (the "Exchange") require that the following minimum standards be met prior to the commencement of trading of the Company's Common Stock:

Per share stock price:	\$4.00
Public Holders in North America	400
Publicly held shares	1 million
Aggregate market value of unrestricted publicly-held shares in the offering	\$15 million
[Standard 4 Only: Total aggregate market value of unrestricted publicly-held shares]	[\$20 million]
[Standards 3 and 4 Only: Total market capitalization]	[\$50/75 million]

We can assure the Exchange that the distribution of the Company's [shares] in its initial public offering will satisfy or exceed the distribution requirements described above for listing on the Exchange. We will achieve these criteria by using our own retail sales representatives, our institutional sales department, and/or an underwriting syndicate or selling group of broker-dealers.

Regards,

FIRM NAME

By: _____
SIGNATURE

NAME AND TITLE