

Written Response to NYSE American LLC Clearance Letter

Dated: MM/DD/YYYY

[Company Name] (the "Company") hereby confirms it is in receipt of the NYSE American LLC ("NYSE American") clearance letter, dated **[DATE]**, and acknowledges its obligation to comply with each of the conditions and requirements to listing set forth therein. The Company further acknowledges that, if for any reason, the Company is not in compliance with any applicable listing standards prior to the commencement of trading on its listing date, the Company (a) will notify the NYSE American of such non-compliance prior to the listing date, and (b) understands that trading in its securities will not commence on that date.

Company Name

By:

Signature of Duly Authorized Officer

Name and Title