Initial Listing Applications

[Company Name]: Operating Company - Prospect - NYSE American - Cleared

You may download a copy of the submitted Original Listing Application by clicking the "PDF Download" link above

Initial Listing Application Status

Cleared

Initial Listing Application Progress

Written Response to Clearance Letter — Listing Agreement — Original Listing Application

Original Listing Application Status

Pending Submission

TEMPLATE

Part I: Corporate Information

A. General Corporate Information

Complete Legal Corporate Name

Company Phone #

Company Website

Address Information

Address of Principal Executive Offices

City

Country

Select...

(address line 2)

(address line 3)

Zip Code

State

Select...

Billing Address (for invoices)

Address for invoicing

City

Country

Select...

(address line 2)

(address line 3)

Zip Code

State

Select...

Contact Detail

First Name | **Last Name** | **Title** | **Phone** | **Email**

Other Information

Country: Select...
State of Incorporation: Select...
Date of Incorporation: YYYY-MM-DD
Edgar CIK No:
Foreign Private Issuer: ☐
DRS Eligible: ☐
CUSIP No of Security(s) Being Listed:
Fiscal Year End: Select... Select...

B. Corporate Contacts

Show less

Role: Billing Contact

Other Title <Full Title, if different from that indicated>:

First Name | Last Name | Phone | Email

Address | City | Country: Select...

(address line 2) | *(address line 3)* | Zip Code | State: Select...

Delete B. Corporate Contacts ☐

Add Contact

TEMPLATE

Part II: Security Information

A. Security('s) which the Applicant Issuer is applying to list

Security Details

Show less

Security Class/Type: -
CUSIP:
Symbol Reserved:

Issue Description (including par value, warrant expiration, maturity date) etc:

Anticipated Shares Outstanding upon Listing

Anticipated Date of Listing: YYYY-MM-DD
Shares Outstanding (excluding Treasury Shares):
Treasury Shares:

The following number of shares are unissued, but have been reserved for future issuance for the purposes noted:

Date Authorized by the Board	Purpose of Shares to be Issued	Number of Shares Reserved	Delete
Please add details by clicking "Add Authorized Shares" button below			
	Total Shares Reserved	0	

B. Transfer Agent/Registrar

Name

Phone **Email**

Address **City** **Country**

Select...

(address line 2) ***(address line 3)*** **Zip Code** **State**

Select...

C. If listing American Depositary Shares, please provide the following information with respect to the Depositary Bank

Name

Phone **Email**

Address **City** **Country**

Select...

(address line 2) ***(address line 3)*** **Zip Code** **State**

Select...

D. Outside Counsel Contact with Respect to Listing Application, if any

Name

Phone **Email**

Address **City** **Country**

Select...

(address line 2) ***(address line 3)*** **Zip Code** **State**

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Select...

E. Investment Banker/Financial Advisor Contact(s), if any

Name

Phone

Email

Address

City

Country

Select...

(address line 2)

(address line 3)

Zip Code

State

Select...

F. Security Preferences

If the Applicant Issuer has any existing class of common stock or equity security entitling the holder(s) to differential voting rights, dividend payments, or other preferences, please provide a complete description of such preference(s)

TEMPLATE

Part III: Type of Listing

A. Listing in Connection with an Issuance of Securities

Please indicate the type of transaction

Select...

Other (please specify)

If spin-off, please provide name of parent entity

B. Listing in Connection with a Transfer or Quotation of a Security Listed on a Foreign Securities Market

Name of current trading market, if any

Current ticker symbol, if any

Part IV: Additional Information

A. Exchange Requirements for Listing Consideration

To be considered for listing, the applicant issuer must meet the Exchange's minimum listing requirements. The Exchange has broad discretion regarding the listing of any security. Thus, the Exchange may deny listing or apply additional or more stringent criteria based on any event, condition, or circumstance that makes the listing of an applicant issuer's security inadvisable or unwarranted in the opinion of the Exchange. Such determination can be made even if the

applicant issuer meets the Exchange's listing standards. In connection with the review of any listing application, the Exchange reserves the right to request such additional public or non-public information or documentation as it may deem necessary and appropriate to make a determination regarding the listing eligibility of the applicant issuer's security, including, but not limited to, any material provided to or received from the Securities and Exchange Commission or other appropriate regulatory authority.

B. Regulatory Review

The Issuer must provide the Exchange with a letter from counsel, certifying that, to the company's knowledge, no officer*, board member, or non-institutional shareholder with greater than 10% ownership of the Issuer or a security to be listed has been convicted of a felony or misdemeanor relating to financial issues (e.g., embezzlement, fraud, theft) during the past ten years. To the extent that an officer, board member, or non-institutional shareholder with greater than 10% ownership of the company has been so convicted, provide a detailed description of all such matters. In addition to reviewing this letter, the Exchange will review background materials available to it regarding the aforementioned individuals as part of the eligibility review process.

* As such term is defined in Rule 16a-1(f) under the Securities Exchange Act of 1934, or any successor rule.

Part V: Attestation

The undersigned attests that, at the time of the filing of this application, the Issuer is deemed to have read and understood the Exchange's listing rules and requirements and, if approved for listing, intends to comply with all applicable listing rules and requirements on an ongoing basis. Further, the undersigned certifies that, to the best of his or her knowledge and belief, the information contained within this application and any materials provided to the Exchange in support of this application are true and correct.

Electronic Signature

Required signatures must be in typed form rather than manual format. When used in connection with an electronic submission, the term “signature” means an electronic entry in the form of a magnetic impulse or other form of computer data compilation of any letters or series of letters or characters comprising a name, executed, adopted or authorized as a signature. Any person signing on behalf of another person represents that s/he has explicit authorization from such other person to do so.

Signed By	Title	Date/Time
		—

Note:

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