

NYSE AMERICAN LLC

Checklist of Supporting Documents Required for Initial Listing Application

This is a checklist of materials that companies are required to submit after they have been cleared to apply for listing on the NYSE American LLC (the "Exchange"). In addition to the materials below, the Exchange may request further information in connection with a particular listing application.

Documents Required for Authorization to List

- ☐ Original Listing Application executed by an executive officer
- ☐ Response to Clearance Letter executed by an executive officer
- ☐ Shareholder Evidence:
 - When listing in conjunction with an initial public offering ("IPO"), a signed letter from the underwriter undertaking that the company will meet applicable quantitative listing standards upon listing
 - For other listing types, evidence that a company meets the applicable distribution standards (e.g., transfer agent shareholder report, NOBO list, or Broadridge Share Range Analysis)
- ☐ Listing Agreement executed by an executive officer
- ☐ Letter from counsel (re: officers, directors, >= 10% holders)
- ☐ Draft securities registration filing (e.g., Form 8-A, Form 10, Form 20-F, as applicable)
- ☐ Copy of charter (amended draft or final which will be in place upon the listing)
- ☐ Copy of bylaws (amended draft or final which will be in place upon the listing)
- ☐ Committee Charters and Code of Ethics
- ☐ Exhibit 5.1 opinion or copy of good standing certificate from jurisdiction of incorporation if no Exhibit 5.1 opinions have been filed with the SEC in the preceding 12 months
- ☐ Section 110 Letter (for foreign private issuers)
- ☐ Corporate Governance Affirmations (completed electronically in Listing Manager):
 - Initial Written Affirmation
 - Recovery Policy Affirmation

Documents Required Prior to Listing

- ☐ Confirmation letter from CUSIP Bureau
- ☐ Securities Registration Filing (e.g., Form 8-A) must be filed with SEC

Documents To Be Provided After Listing*

- ☐ Final Original Listing Application executed by an executive officer and containing final share numbers as of the listing date

** Final documentation must be provided promptly after listing. If listing in conjunction with an IPO, final documentation must be provided promptly after the exercise in full of the over-allotment option or the expiration of the over-allotment period.*