

Approved & Released



Circular

New Listed Bond - April 12, 2016

New Listed Bond

Company Name	FedEx Corporation
Issue Name	€500,000,000 Floating Rate Notes due 2019
Issue Ticker Symbol	FDX 19A
Listing Market	NYSE
Issue CUSIP	31428X BH 8
Listing Date	April 13, 2016
Issuer	FedEx Corporation
Guarantor	Federal Express Corporation, FedEx Ground Package System, Inc., FedEx Freight Corporation, FedEx Freight, Inc., FedEx Office and Print Services, Inc., FedEx Corporate Services, Inc., FedEx TechConnect, Inc., Federal Express International, Inc., Federal Express Europe, Inc. and Federal Express Holdings S.A.
Principal Amount	EUR 500,000,000
Maturity Date	April 11, 2019
Interest Rate (Coupon)	Floating Rate: 3-month EURIBOR plus 55 basis points (reset quarterly)
Interest Pay Period	January 11, April 11, July 11 and October 11 of each year, commencing July 11, 2016 with a record date of Jun 27, Sep 27, Dec 27, Mar 27
Denominations	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof.
Lead Underwriters	BofA Merrill Lynch//BNP PARIBAS//Deutsche Bank//J.P. Morgan
Prospectus Supplement / Prospectus Date	April 4, 2016
Note	To be admitted to the list and to trading on April 13, 2016 as a Listed Bond. "Listed Bond" refers to debt securities which have been the subject of a listing application filed with the Exchange by the issuer, the approval and continued listing of which is conditioned upon meeting specified criteria.

New Listed Bond

Company Name	FedEx Corporation
Issue Name	€500,000,000 0.500% Notes due 2020

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Issue Ticker Symbol	FDX 20A
Listing Market	NYSE
Issue CUSIP	31428X BJ 4
Listing Date	April 13, 2016
Issuer	FedEx Corporation
Guarantor	Federal Express Corporation, FedEx Ground Package System, Inc., FedEx Freight Corporation, FedEx Freight, Inc., FedEx Office and Print Services, Inc., FedEx Corporate Services, Inc., FedEx TechConnect, Inc., Federal Express International, Inc., Federal Express Europe, Inc. and Federal Express Holdings S.A.
Principal Amount	EUR 500,000,000
Maturity Date	April 9, 2020
Interest Rate (Coupon)	0.500%
Interest Pay Period	Annually on each April 9, commencing April 9, 2017 with a record date of Mar 26
Denominations	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof.
Lead Underwriters	BofA Merrill Lynch//BNP PARIBAS//Deutsche Bank//J.P. Morgan
Prospectus Supplement / Prospectus Date	April 4, 2016
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New Listed Bond

Company Name	FedEx Corporation
Issue Name	€750,000,000 1.000% Notes due 2023
Issue Ticker Symbol	FDX 23A
Listing Market	NYSE
Issue CUSIP	31428X BK 1
Listing Date	April 13, 2016
Issuer	FedEx Corporation
Guarantor	Federal Express Corporation, FedEx Ground Package System, Inc., FedEx Freight Corporation, FedEx Freight, Inc., FedEx Office and Print Services, Inc., FedEx Corporate Services, Inc., FedEx TechConnect, Inc., Federal Express International, Inc., Federal Express Europe, Inc. and Federal Express Holdings S.A.

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Principal Amount	EUR 750,000,000
Maturity Date	January 11, 2023
Interest Rate (Coupon)	1.000%
Interest Pay Period	Annually on each January 11, commencing January 11, 2017 with a record date of Dec 28
Denominations	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof.
Lead Underwriters	BofA Merrill Lynch//BNP PARIBAS//Deutsche Bank//J.P. Morgan
Prospectus Supplement / Prospectus Date	April 4, 2016
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New Listed Bond

Company Name	FedEx Corporation
Issue Name	€1,250,000,000 1.625% Notes due 2027
Issue Ticker Symbol	FDX 27
Listing Market	NYSE
Issue CUSIP	31428X BL 9
Listing Date	April 13, 2016
Issuer	FedEx Corporation
Guarantor	Federal Express Corporation, FedEx Ground Package System, Inc., FedEx Freight Corporation, FedEx Freight, Inc., FedEx Office and Print Services, Inc., FedEx Corporate Services, Inc., FedEx TechConnect, Inc., Federal Express International, Inc., Federal Express Europe, Inc. and Federal Express Holdings S.A.
Principal Amount	EUR 1,250,000,000
Maturity Date	January 11, 2027
Interest Rate (Coupon)	1.625%
Interest Pay Period	Annually on each January 11, commencing January 11, 2017 with a record date of Dec 28
Denominations	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof.
Lead Underwriters	BofA Merrill Lynch//BNP PARIBAS//Deutsche Bank//J.P. Morgan
Prospectus Supplement / Prospectus Date	April 4, 2016

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