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To: **ETP HOLDERS**

Subject: **THREE ETF MANAGERS TRUST ETFS – CHANGE TO UNDERLYING INDEX**

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This Regulatory Information Bulletin relates to a change to the underlying index for the following funds (each, a “Fund”) issued by the ETF Managers Trust (the “Trust”). Please forward this Information Bulletin to other interested persons within your organization.

**Exchange-Traded Funds**

**Symbols**

ETFMG Prime Cyber Security ETF  
ETFMG Prime Mobile Payments ETF  
ETFMG Prime Junior Silver ETF

HACK  
IPAY  
SILJ

**Background Information on the Funds**

Effective at the opening of trading on August 1, 2017 each Fund’s name and underlying index was changed as described below:

<b><u>Current Name</u></b>	<b><u>New Name</u></b>	<b><u>Current Index</u></b>	<b><u>New Index</u></b>
PureFunds ISE Cyber Security ETF	ETFMG Prime Cyber Security ETF	ISE Cyber Security Index	Prime Cyber Security Index
PureFunds ISE Mobile Payments ETF	ETFMG Prime Mobile Payments ETF	ISE Mobile Payments Index	Prime Mobile Payments Index
PureFunds ISE Junior Silver ETF	ETFMG Prime Junior Silver ETF	ISE Junior Silver (Small Cap Miners/Explorers) Index	Prime Junior Silver (Small Cap Miners/Explorers) Index

No changes will be made to the Funds other than those indicated above. Please see the original Regulatory Information Bulletins, [No. RB-15-98](#), [No. RB-14-133](#), and [No. RB-12-99](#) for more information, including information regarding investment risk.

**Prime Cyber Security Index:**

The Prime Cyber Security Index measures the performance of companies engaged in the Cyber Security industry. Components of the Prime Cyber Security Index must be an equity security of an operating company and not a closed-end fund, exchange-traded fund (ETF), investment vehicle, or royalty trust. In addition, all components must have a market capitalization of \$100 million or greater with a 5% buffer at the time of selection.

Prime Mobile Payments Index:

The Prime Mobile Payments Index measures the performance of companies engaged in the Mobile Payments industry. Components of the Prime Mobile Payments Index must be an equity security of an operating company and not a closed-end fund, exchange-traded fund (ETF), investment vehicle, or royalty trust. In addition, all components must have a market capitalization of \$100 million or greater.

Prime Junior Silver (Small Cap Miners/Explorers) Index:

The Prime Junior Silver (Small Cap Miners/Explorers) Index measures the performance of small-cap companies engaged in the silver mining and exploration industry. Components of the Prime Junior Silver (Small Cap Miners/Explorers) Index must be an equity security of an operating company and not a closed-end fund, exchange-traded fund (ETF), investment vehicle, or royalty trust. In addition, all components must have a market capitalization of \$100 million or greater.

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**This Information Bulletin is not a statutory Prospectus. ETP Holders should consult the Trust's Registration Statement, SAI, Prospectus and the Fund's website for relevant information.**