

**ORIGINAL LISTING APPLICATION**

Approved On: \_\_\_\_\_

No: \_\_\_\_\_

Date: \_\_\_\_\_

**ANY CORPORATION**

5620 Main Street  
Anytown, New York 10621  
Telephone (212) 555-5000

ANY CORPORATION (the "Company") hereby makes application to the NYSE MKT LLC for the listing of:

\$50,000,000 principal amount 10% Convertible Subordinated Debentures due January 1, 2014 (the "Debentures") as described in the attached prospectus

AND

1,000,000 additional shares of its common stock, par value 5¢ per share, upon official notice of issuance and conversion of the Debentures

Making a total of 9,000,000 shares of said Common Stock, the listing of which is herein and has heretofore been applied for (of a total authorized issue of 10,000,000 shares).

Other than the unissued reserved shares of common stock herein applied for, there are no authorized but unissued shares of common stock reserved for issuance for any specific purpose.

**PROSPECTUS**

Attached hereto and incorporated herein by reference is a copy of the Company's Prospectus dated \_\_\_\_\_ (the "Prospectus") used in connection with the sale of the Debentures. An index appears on page \_\_\_\_ thereof. Reference is made to pages \_\_\_\_ through \_\_\_\_ of the Prospectus for a summary of certain provisions contained in the Indenture and the Debentures. All of the Debentures have been sold and the net proceeds of \$ \_\_\_\_\_ million are being applied as set forth on page \_\_\_\_ of the Prospectus.

There have been no material developments affecting the Company since the date of the Prospectus.

The undersigned hereby certifies that the statements made herein and the papers and exhibits submitted in support hereof are, to the best of such person's knowledge and belief, true and correct.

ANY CORPORATION

By: \_\_\_\_\_

DULY AUTHORIZED OFFICER

\_\_\_\_\_  
PLEASE PRINT NAME AND TITLE