

**ORIGINAL LISTING APPLICATION**

Approved On: \_\_\_\_\_

No: \_\_\_\_\_

Date: \_\_\_\_\_

**ANY CORPORATION**

5620 Main Street  
Anytown, New York 10621  
Telephone (212) 555-5000

ANY CORPORATION (the "Company") hereby makes application to the NYSE MKT LLC for the listing of:

- 6,000,000 issued and outstanding shares of its common stock, par value \$1.00 per share (including 10,000 shares held in the treasury), and for authority to add to the list, upon official notice of issuance:
- 800,000 additional shares of its common stock upon exercise of stock options granted or to be granted by the Company pursuant to its \_\_\_\_\_ Employee Stock Option Plan; plus
- 1,000,000 additional shares of its common stock upon exercise of warrants (expiring 4/15/\_\_\_\_); plus
- 20,000 additional shares of its common stock upon conversion of the Company's outstanding Series A Preferred Stock; making a total of:

7,820,000 shares of said common stock, the listing of which is herein applied for (of a total authorized issue of 10,000,000 shares).

Other than the unissued reserved shares of common stock herein applied for, there are no authorized but unissued shares of common stock reserved for issuance for any specific purpose.

**ATTACHMENTS**

The following Company documents are incorporated by reference into this Listing Application:

- 1) Annual Report on SEC Form 10-K for the fiscal year ended June 30, \_\_\_\_\_;
- 2) Annual Report to Shareholders for the fiscal year ended June 30, \_\_\_\_\_;
- 3) Quarterly Reports on SEC Form 10-Q for the quarters ended September 30, \_\_\_\_\_, and December 31, \_\_\_\_\_;
- 4) Proxy statement dated October 15, \_\_\_\_\_;
- 5) SEC Form 8K dated January 10, \_\_\_\_\_.

There have been no material developments affecting the Company since the date of the latest SEC filing noted above.

The undersigned hereby certifies that the statements made herein and the papers and exhibits submitted in support hereof are, to the best of such person's knowledge and belief, true and correct.

IPO CORPORATION

By: \_\_\_\_\_  
DULY AUTHORIZED OFFICER\_\_\_\_\_  
PLEASE PRINT NAME AND TITLE