



ORIGINAL LISTING APPLICATION

Approved On: _____

No: _____

Date: _____

ANY CORPORATION

5620 Main Street
Anytown, New York 10621
Telephone (212) 555-5000

ANY CORPORATION (the "Company") hereby makes application to the NYSE American LLC for the listing of:

\$50,000,000 principal amount 10% Convertible Subordinated Debentures due January 1, 2014
(the "Debentures") as described in the attached prospectus

AND

1,000,000 additional shares of its common stock, par value 5¢per share, upon official notice of issuance
and conversion of the Debentures

Making a total of 9,000,000 shares of said Common Stock, the listing of which is herein and has heretofore
been applied for (of a total authorized issue of 10,000,000 shares).

Other than the unissued reserved shares of common stock herein applied for, there are no authorized but
unissued shares of common stock reserved for issuance for any specific purpose.

PROSPECTUS

Attached hereto and incorporated herein by reference is a copy of the Company's Prospectus dated
_____ (the "Prospectus") used in connection with the sale of the Debentures. An index appears on
page ____ thereof. Reference is made to pages ____ through ____ of the Prospectus for a summary of
certain provisions contained in the Indenture and the Debentures. All of the Debentures have been sold and
the net proceeds of \$ _____ million are being applied as set forth on page ____ of the Prospectus.

There have been no material developments affecting the Company since the date of the Prospectus.

The undersigned hereby certifies that the statements made herein and the papers and exhibits submitted in
support hereof are, to the best of such person's knowledge and belief, true and correct.

ANY CORPORATION

By: _____
DULY AUTHORIZED OFFICER

PLEASE PRINT NAME AND TITLE