The NYSE FactSet U.S. Infrastructure Index (NYFSINF) is an equity benchmark designed to track the performance of companies involved in the U.S. infrastructure value chain, from asset owners and operators to their upstream enablers. Within the asset owner and operator category, the index covers three asset types: energy transportation and storage, railroad transportation, and utilities. Within the enabler category, the index covers three upstream verticals: construction and engineering services, machineries, and materials.

This holistic approach to defining infrastructure not only retains the attractive attributes of traditional equity infrastructure investing – stable cash flows, high barriers to entry and acting as an inflation hedge – but also improves potential capital appreciation by including the more direct beneficiaries of U.S. infrastructure investment.

The index is modified equal-weighted and is reconstituted annually after the close of the third Friday in March each year. Index constituent weights are rebalanced quarterly after the close of the third Friday in March, June, September, and December each year.

**NYSE FACTSET INDEX SOLUTION**

The NYSE® FactSet U.S. Infrastructure Index is calculated and maintained by ICE Data Indices, LLC based on a methodology developed by FactSet. The methodology leverages FactSet RBICS (Revere Business Industry Classification System) industry classifications to determine Infrastructure Enablers and Infrastructure Asset Owners and Operators.

**INDEX CONSTRUCTION**

| BASE UNIVERSE | • Common stocks with a primary listing of the NYSE, NYSE American or NASDAQ  
|               | • Exclusion of MLPs, BDCs, royalty trusts and ADRs and 3-month seasoning requirement  
|               | • Minimum float-adjusted market capitalization of $300M and minimum 3-month average daily traded value of $1M, with buffer rules for existing constituents  
|               | • For companies with multiple share classes, the most liquid issue is selected  
| CLASSIFICATION | • Utilizing the FactSet Revere Business Industry Classification System, securities deriving 50% or more revenues to one of the 95 infrastructure-related industries are selected  
|               | • Industries include both Category 1: Infrastructure Enablers and Category 2: Infrastructure Asset Owners and Operators  
|               | • Companies derive 50% or more of their annual revenues from the U.S., with buffer rules for existing constituents  
| REBALANCING & WEIGHTING | • Annual reconstitution in March and quarterly rebalances in March, June, September, and December  
|                          | • Category 1: Infrastructure Enablers and Category 2: Infrastructure Asset Owners and Operators are assigned a weight of 50% each  
|                          | • Companies within each Category are equal-weighted  

TICKER: NYFSINF
SECTOR BREAKDOWN

<table>
<thead>
<tr>
<th>Sector</th>
<th>Index Weight</th>
</tr>
</thead>
<tbody>
<tr>
<td>Utilities</td>
<td>38.72%</td>
</tr>
<tr>
<td>Industrials</td>
<td>35.87%</td>
</tr>
<tr>
<td>Basic Materials</td>
<td>17.80%</td>
</tr>
<tr>
<td>Oil &amp; Gas</td>
<td>4.43%</td>
</tr>
<tr>
<td>Financials</td>
<td>1.69%</td>
</tr>
<tr>
<td>Consumer Goods</td>
<td>1.15%</td>
</tr>
<tr>
<td>Consumer Services</td>
<td>0.34%</td>
</tr>
</tbody>
</table>

Data as of February 23, 2018

KEY STATISTICS

- # of Securities: 161
- Market Capitalization ($M): $9,730.07
- Dividend Yield: 2.00%
- Price/Earnings: 17.80
- P/E using FY1 Estimated: 17.88
- P/E using FY2 Estimated: 15.90
- Est 3-5 Yr EPS Growth: 10.12
- Price/Cash Flow: 9.57
- Price/Book: 2.20
- Price/Sales: 1.23
- ROE: 14.72
- Annualized Return: 11.96%
- Annualized Volatility: 14.74%
- Return/Risk: 0.81
- 1-Year Return: 4.62%
- 3-Year Ann. Return: 8.70%
- 5-Year Ann. Return: 10.65%
- Cumulative Return: 95.70%

Data as of February 23, 2018

FURTHER INFORMATION

www.theice.com/indices