

NYSE "BEYOND EQUITIES" – ETFs, FIXED INCOME AND STRUCTURED PRODUCTS

As the leader in global equities trading, the New York Stock Exchange is expanding its platform to include a broader range of product offerings that meet the changing demands of today's marketplace. As the world's premier multi-asset class trading venue, the NYSE continues to fulfill its commitment to better serve investors by offering more investment options and superior market quality.

Exchange Traded Funds (ETFs)

The NYSE's trading of ETFs is a strong complement to its core equity-trading business. Currently, the NYSE lists 62 ETFs and trades 47 more on an unlisted-trading-privileges (UTP) basis. The Exchange continues to build scale in ETF trading by listing innovative new products like GLD, DVY, FXI and TIP, and by licensing products based on its own indexes like NY and NYC.



About the NYSE-branded ETFs:

To give investors a more defined snapshot of key segments of the world's largest market, the Exchange listed the first two NYSE-branded ETFs. Based on the NYSE U.S. 100 Index (NY), which tracks the top 100 NYSE listed U.S. stocks, and the NYSE Composite (NYC), the Exchange's flagship index comprised of all the NYSE's common stocks, both funds give investors access to the quality and diversity of the NYSE list in a single trade. NY and NYC are sponsored by Barclays Global Investors (BGI).

www.nyse.com/etfs

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On July 20, 2005 Barclays Global Investors announced an agreement to transfer 61 iShares ETFs to the NYSE in three phases, over a two-year period. On November 30, 2005 40 listings which represent the first of those phases, with an additional 16 following in 2006 and the final five in 2007. By adding a total of 61 iShares to the 19 existing NYSE-listed iShares ETFs, these transfers mark a significant step for the NYSE, making it the largest primary market for the complete iShares list and a leader in overall ETF listings.

Fixed Income

ABS offers investors a broad selection of fixed-income products including the debt of NYSE equity issuers and their wholly-owned subsidiaries, convertible bonds and debt not required to be registered under the Exchange Act, including U.S. government bonds, agency issues, international banks, as well as state and local bonds. ABS reports quotes with size, and trades to market-data vendors on a real-time basis.

www.nyse.com/bonds

Structured Products

Since 1988, the NYSE has supported the capital-raising needs of qualified companies by providing a market for both debt and equity structured products including capital securities, mandatory convertibles, repackaged securities, equity-linked and index-linked securities, and corporate debt securities traded on the Exchange floor. As the market of choice for structured products, the NYSE trades more than 550 structured products with a total market value greater than \$120 billion.

The Exchange's Structured Products Group reported a healthy listings environment through the end of third-quarter 2005, with new offerings valued at more than \$7.7 billion. The Exchange has again captured close to 90% of the qualified structured product dollars raised during this period. The largest deals to date in 2005 are Aegon N.V.'s \$1 billion capital securities issuance and MetLife's \$2.07 billion common equity units listing.

www.nyse.com/structuredproducts