

Statement of Understanding*
Regarding NYSE Allocation Policy and Procedures

In connection with our original listing application to the New York Stock Exchange, we acknowledge that we have been provided with a written copy of the NYSE Allocation Policy and Procedures. We have reviewed the policy and we understand the allocation options presented therein.

Specialist Selection Option:

In accordance with the New York Stock Exchange Allocation Policy and Procedures, the company has selected:

- Option 1** – (please initial selection) _____
Allocation Committee assigns Specialist Unit to the company.
- Option 2** – (please initial selection) _____
Allocation Committee selects a pool of three to five Specialist Units from which the company will interview and choose one Specialist Unit.

The Company will / will not be providing a generic letter to be distributed to the Specialist Units and the Allocation Committee.

The Company will / will not be providing a separate letter to the Allocation Committee naming a particular Specialist Unit that has been instrumental in helping it reach a decision to list of the Exchange.

Signature

Date

Title

Company

* The Statement of Understanding is to be submitted with the company's signed, original listing application.