



Memorandum with Respect to Unpaid Dividends, Unsettled Rights and Record Dates

Date: _____ Company: _____

Issue: _____

1. Have any dividends (cash or stock) been declared since the date of the last dividend mentioned in the listing application?

2. Are there any outstanding rights to subscribe or existing "when issued" trading that are not mentioned in the listing application?

3. Is a record of stockholders to be taken in the near future for any purpose (e.g., stockholder meetings, consents, etc.)?

By _____
(Name and Title)