

NYSE Bonds –LETTER OF CONSENT

NOTICE OF CONSENT –To be completed by Clearing Agent of NYSE BONDSSM User.

The undersigned hereby represents the clearing agency named below, a member of the National Securities Clearing Corporation (“NSCC”) or Fixed Income Clearing Corporation (“FICC”), as applicable, and an approved Member or Member Organization or a Sponsored Participant in good standing of NYSE BONDSSM (“User”).

The undersigned Clearing Agent hereby agrees to accept full financial responsibility for all transactions effected through and carried in all accounts held by the following NYSE BONDSSM User:

_____ User

_____ CRD# and/or SEC File#

This section shall be deemed a letter of guarantee, letter of authorization, or notice of consent pursuant to NYSE Rules and may be relied upon by NYSE, the NSCC, the FICC, and their respective members. This Notice of Consent shall be subject to NYSE Rules, as amended from time to time, and shall remain in effect until revoked in writing by the Clearing Agent.

_____ Clearing Agent (Broker-Dealer Name)

_____ Clearing Agent (NSCC Clearing #)

_____ Clearing Agent (FICC Clearing #)

_____ Signature of Authorized Officer, Partner or Managing Member of Clearing Agent

_____ Signature of Authorized Officer, Partner or Managing Member, or Sole Proprietor of User

_____ Print Name / Title

_____ Print Name / Title

_____ Date

_____ Date