

STATEMENT OF INCOME (LOSS) AND EXPENSE UNCONSOLIDATED

(\$ in Millions)

2009

	Item	1st QTR	Total
REVENUE			
1.	Commissions:		
	a. Commissions on transactions in listed equity securities executed on an exchange	3935	\$2,805
	b. Commissions on transactions in exchange listed equity securities executed over-the-counter	3937	784
	c. Commissions on listed option transactions	3938	428
	d. All other securities commissions	3939	2,534
	e. Total securities commissions	3940	6,551
2.	Gains or losses on firm securities trading accounts	3950	3,093
	a. Includes gains or (losses) from market making in options on a national securities exchange	3945	(74)
3.	Gains or losses on firm securities investment accounts	3952	(55)
4.	Profits or losses from underwriting and selling groups	3955	2,824
5.	Margin interest	3960	996
6.	Income from sale of investment company shares	3970	1,166
7.	Fees for account supervision, investment advisory and administrative services	3975	4,240
8.	Revenue from research services	3980	16
9.	Other revenue related to securities business	3985	13,727
10.	Commodities revenue	3990	1,096
11.	Other revenue unrelated to securities business	3995	5,440
12.	Total revenue	4030	\$39,094
EXPENSES			
13.	Registered representatives' compensation	4110	\$6,227
14.	Clerical and administrative employees' expenses	4040	8,646
15.	Salaries and other employment costs for general partners and voting stockholder officers	4120	201
16.	Other employee compensation and benefits	4115	179
17.	Commission paid to other brokers	4140	24
18.	Floor brokerage paid to certain brokers	4055	210
19.	Commissions and clearance paid to all other brokers	4145	1,251
20.	Clearance paid to non-brokers	4135	387
21.	Communications	4060	1,218
22.	Occupancy and equipment costs	4080	1,316
23.	Promotional costs	4150	232
24.	Interest expense	4075	5,345
25.	Losses in error account and bad debts	4170	123
26.	Data processing costs (including service bureau service charges)	4186	644
27.	Non-recurring charges	4190	0
28.	Regulatory fees and expenses	4195	279
29.	Other expenses	4100	4,583
30.	Total expenses	4200	\$30,865
NET INCOME			
31.	Unconsolidated net income (loss) before Federal income taxes, extraordinary gains, and changes in accounting principles	4210	\$8,229
32.	Capital and subordinated liabilities(1800,1710,1720,1730,1740,1750)		\$246,064
	Number of Firms Profitable		134
	Number of Firms Loss		67
	TOTAL NUMBER OF FIRMS		201