

STATEMENT OF FINANCIAL CONDITION

(\$ in Millions)

2009

		1st QTR	2nd QTR	3rd QTR
ASSETS				
	Item			
1.	Cash	750	\$21,916	\$16,853
2.	Cash segregated in compliance with federal and other regulations	760	64,224	58,729
3.	Receivable from brokers or dealers and clearing organizations:			
	A. Failed to deliver:	770	17,912	24,662
	B. Securities borrowed:	780	1,088,081	1,129,654
	C. Omnibus accounts:	790	21,783	17,456
	D. Clearing Organizations:	800	30,313	24,640
	E. Other	810	67,533	60,629
4.	Receivables from customers:	820	100,649	108,600
5.	Receivables from non-customers:	830	14,198	13,053
6.	Securities purchased under agreements to resell	840	1,140,084	1,086,251
7.	Securities and spot commodities owned, at market value:	850	839,769	861,635
8.	Securities owned not readily marketable:	860	6,550	7,528
9.	Other investments not readily marketable:	870	2,107	14,928
10.	Securities borrowed under subordination agreements and partners' individual and capital securities accounts, at market value:	880	42	52
11.	Secured demand notes-market value of collateral:	890	267	267
12.	Memberships in exchanges:	900	315	315
13.	Investment in and receivables from affiliates, subsidiaries and associated partnerships(910)	910	21,022	19,705
14.	Property, furniture, equipment, leasehold improvements and rights under lease agreements:	920	7,328	6,701
15.	Other Assets:	930	137,235	157,728
16.	TOTAL ASSETS	940	\$3,581,328	\$3,609,386
LIABILITIES				
17.	Bank loans payable:			
	A. Includable in "Formula for Reserve Requirements"	1460	\$3,156	\$1,711
	B. Other	1470	24,432	43,336
18.	Securities sold under repurchase agreements.	1480	1,713,358	1,649,282
19.	Payable to brokers or dealers and clearing organizations:			
	A. Failed to receive:			
	1. Includable in "Formula for Reserve Requirements"	1490	8,533	8,093
	2. Other	1500	15,048	25,079
	B. Securities loaned:			
	1. Includable in "Formula for Reserve Requirements"	1510	10,576	11,360
	2. Other	1520	359,527	361,412
	C. Omnibus accounts:			
	1. Includable in "Formula for Reserve Requirements"	1530	5,181	4,908
	2. Other	1540	108	527
	D. Clearing organizations:			
	1. Includable in "Formula for Reserve Requirements"	1550	474	283
	2. Other	1560	5,878	5,087
	E. Other	1570	57,762	48,852

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20. Payable to customers:				
A. Securities accounts	1580	424,539	418,508	421,343
B. Commodities accounts	1590	95,075	85,500	90,588
21. Payable to non customers:				
A. Securities accounts	1600	\$56,573	\$60,108	\$70,776
B. Commodities accounts	1610	22,442	19,236	16,818
22. Securities sold not yet purchased at market value	1620	226,505	241,413	309,069
23. Accounts payable and accrued liabilities and expenses:				
A. Drafts payable	1630	3,193	2,450	2,692
B. Accounts payable	1640	46,808	53,051	65,933
C. Income taxes payable	1650	2,442	4,081	4,940
D. Deferred income taxes	1660	131	64	75
E. Accrued expenses and other liabilities	1670	67,866	89,970	70,537
F. Other	1680	24,528	26,608	28,966
G. Obligation to return securities	1686	74,914	89,498	123,869
H. SPE Liabilities	1687	4,271	3,661	6,339
24. Notes and mortgages payable:				
A. Unsecured	1690	37,510	36,623	51,386
B. Secured	1700	44,434	60,294	52,451
25. Liabilities subordinated to claims of general creditors:				
A. Cash borrowings:	1710	127,244	119,321	117,784
B. Securities borrowings, at market value:	1720	1	0	0
C. Pursuant to secured demand not collateral agreements:	1730	259	258	317
D. Exchange memberships contributed for use of company, at market value	1740	0	0	0
E. Accounts and other borrowings not qualified for net capital purposes	1750	62	70	79
26. TOTAL LIABILITIES	1760	\$3,462,830	\$3,470,644	\$3,708,646
OWNERSHIP EQUITY				
27. Sole proprietorship	1770	\$2	\$9	\$2
28. Partnership - limited partners	1780	18,780	15,369	14,820
29. Corporation:				
A. Preferred stock	1791	1,457	1,456	1,743
B. Common stock	1792	325	324	324
C. Additional paid- in capital	1793	122,630	126,904	128,389
D. Retained Earnings	1794	(5,175)	(5,303)	2,114
E. Less capital stock in treasury	1796	(19,521)	(17)	(17)
30. TOTAL OWNERSHIP EQUITY	1800	\$118,498	\$138,742	\$147,375
31. TOTAL LIABILITIES AND OWNERSHIP EQUITY	1810	\$3,581,328	\$3,609,386	\$3,856,021