

LLOYDS BANKING GROUP PLC

SPECIAL DIVIDENDS/CASH PAYMENTS

06/23/2009

DUE-BILL TRADING

Amount of Cash Payment Determined and Ex Date Established

CHANGE IN EX DATE TO JUNE 24, 2009

Lloyds Banking Group plc

<u>Issue</u>	<u>CUSIP</u>	<u>Symbol</u>	<u>Post/Section</u>
American Depositary Shares (Each representing four Ordinary Shares)	539439 10 9	LYG	05/P

Lloyds Banking Group plc (Symbol "LYG") announced a distribution of rights to holders of its Ordinary Shares. The Rights will **not** be registered under the United States Securities Act of 1933. Therefore, the agent is not permitted to pass the Rights to holders of American Depositary Shares (ADS). The Bank of New York Mellon, Agent, will be distributing the proceeds, if any such proceeds are received, raised from the Rump Pacing in excess of the offer price (plus expenses) on a pro-rata basis.

The Bank of New York has established May 21, 2009 as the ADS record date

LYG will be Quoted Ex \$0.86774 on June 24, 2009 (not June 23)

The following will be a breakdown of the cash proceeds that will be distributed to ADS holders:

Gross rate per ADS:	\$0.86774
Depository Fee:	\$0.02000
Net rate per ADS:	\$0.84774

Cash Payment Amount	\$0.00	Meeting Date	N/A
"Ex-Distribution" Date	June 24, 2009 (not June 23)	Record Date	May 21, 2009
		Payment Date	June 30, 2009

Due-Bills

Required After In Settlement of Contracts Made Prior To	May 21, 2009
Redemption Date	Beginning on June 30, 2009 Through the facilities of The Depository Trust & Clearing Corporation

Redemption Agent: The Bank of New York Mellon