

NYSE Group, Inc.
Condensed consolidated statements of income including non-GAAP financial measures (unaudited)
(in thousands, except per share data)

We use non-GAAP financial measures of operating performance. Non-GAAP measures do not replace and are not superior the presentation of our GAAP financial results but are provided to improve overall understanding of our current financial performance and our prospects for the future.

	Three months ended September 30, 2006		
	GAAP	Adjustments	Non-GAAP
Revenues			
Activity assessment fees	\$ 163,408	\$ -	\$ 163,408
Transaction	179,979	-	179,979
Listing	89,019	-	89,019
Market data	57,510	-	57,510
Data processing	27,697	-	27,697
Regulatory	50,136	-	50,136
Licensing, facility and other	35,188	-	35,188
Total revenues	602,937	-	602,937
Section 31 fees	(163,408)	-	(163,408)
Merger expenses and related exit costs	(7,701)	7,701 [a]	-
Compensation	(130,211)	-	(130,211)
Liquidity payments	(66,173)	-	(66,173)
Routing and clearing fees	(20,084)	-	(20,084)
Systems and communications	(30,382)	-	(30,382)
Professional services	(28,333)	-	(28,333)
Depreciation and amortization	(35,120)	-	(35,120)
Occupancy	(22,872)	-	(22,872)
Marketing and other	(23,922)	-	(23,922)
Regulatory fine income	10,680	-	10,680
Operating income	85,411	7,701	93,112
Investment and other income, net	29,433	(7,215) [b]	22,218
Income before income tax provision and minority interest	114,844	486	115,330
Income tax provision	(46,252)	(197) [c]	(46,449)
Minority interest	(627)	-	(627)
Net income	<u>\$ 67,965</u>	<u>\$ 289</u>	<u>\$ 68,254</u>
Basic earnings per share			\$ 0.44
Diluted earnings per share			\$ 0.43
Basic weighted average shares outstanding			156,481
Diluted weighted average shares outstanding			157,460

[a] To eliminate merger expenses and related exit costs as they represent nonrecurring charges directly attributable to either the merger of the NYSE and Archipelago or the announced merger with NYSE Group and Euronext N.V.

[b] To reverse the one-time gain recorded in connection with the phase out of NSCC and FICC's service agreement with SIAC.

[c] To adjust the income tax provision for the effect of the non-GAAP adjustment based upon a