

NYSE Group, Inc.
Condensed consolidated statements of income in accordance with GAAP (unaudited)
(in thousands, except per share data)

	Three months ended September 30,		Nine months ended September 30,	
	2006	2005	2006	2005
Revenues				
Activity assessment fees	\$ 163,408	\$ 198,660	\$ 492,383	\$ 433,373
Transaction	179,979	32,633	454,139	108,392
Listing	89,019	85,428	266,255	256,888
Market data	57,510	42,989	166,115	133,429
Data processing	27,697	44,098	108,969	136,764
Regulatory	50,136	34,437	135,300	96,671
Licensing, facility and other	35,188	14,158	94,252	42,197
Total revenues	<u>602,937</u>	<u>452,403</u>	<u>1,717,413</u>	<u>1,207,714</u>
Section 31 fees	(163,408)	(198,660)	(492,383)	(433,373)
Merger expenses and related exit costs	(7,701)	-	(21,038)	-
Compensation	(130,211)	(124,831)	(436,840)	(381,845)
Liquidity payments	(66,173)	-	(159,964)	-
Routing and clearing fees	(20,084)	-	(49,687)	-
Systems and communications	(30,382)	(28,951)	(90,966)	(92,746)
Professional services	(28,333)	(29,275)	(85,527)	(90,326)
Depreciation and amortization	(35,120)	(25,903)	(99,360)	(78,522)
Occupancy	(22,872)	(17,649)	(62,936)	(51,588)
Marketing and other	(23,922)	(14,497)	(70,246)	(46,255)
Regulatory fine income	10,680	10,896	33,841	32,872
Operating income	<u>85,411</u>	<u>23,533</u>	<u>182,307</u>	<u>65,931</u>
Investment and other income, net	29,433	13,366	63,271	36,558
Gain on sale of equity investment	-	-	20,925	-
Income before income tax provision and minority interest	114,844	36,899	266,503	102,489
Income tax provision	(46,252)	(14,064)	(104,517)	(40,288)
Minority interest	(627)	(835)	(2,500)	(1,195)
Net income	<u>\$ 67,965</u>	<u>\$ 22,000</u>	<u>\$ 159,486</u>	<u>\$ 61,006</u>
Basic earnings per share	\$ 0.43	\$ 0.19	\$ 1.09	\$ 0.53
Diluted earnings per share	\$ 0.43	\$ 0.19	\$ 1.08	\$ 0.53
Basic weighted average shares outstanding	156,481	115,699 [a]	146,645	115,699 [a]
Diluted weighted average shares outstanding	157,460	115,699 [a]	147,742	115,699 [a]

[a] Adjusted to reflect the merger with Archipelago on March 7, 2006 giving retroactive effect to the issuance of shares to former NYSE members.